



# MOAA Monthly Leaders Roundtable

Committee Module (CM) | NRT Reports

Thursday, November 21, 2024  
7PM (EST)



# Agenda

- Welcome
- Committee Module (CM) and Near Real Time (NRT) Report Training (Victoria Twyne)
- Discussion
- Program Updates
- Training Dates

# Status of the CM & NRT

- Committee Module/Near Real Time Report
  - Priority had to be given to financial reporting issues
  - Final items being transitioned from testing to production
  - Targeting early December to go live
  - Beta testing was greatly beneficial
  - Some enhanced CM functions may be “day two”
  - Help us identify technical issues
  - Additional resources will be shared as we reintroduce the CM and NRT
  - Thank you for your patience

# Committee Module and Near Real Time Report Training



# CM | NRT Agenda

- Who has access to the CM
- Quick look at a chapter's CM
  - Review CM resources and tools available to all chapter recruiters
- Where to find your monthly recruitment list (i.e. NRT report)
  - Saving and exporting your NRT report
- Adding new members to the CM once they have been recruited
- **Reports:**
  - Active Members
  - Deactivated Members
  - No Contact Report
- Questions and Answers

# Accessing the CM

- Leaders who have “Editing Privileges” and “View/Read Only”
  - Manager (can edit)
  - Member (view/read only)
- Two key officers will have access to the CM
  1. President
  2. Membership Chair
    - ACC can add one additional officer if requested

# MOAA Profile – Switch to Partner Portal

The screenshot shows the MOAA profile page with the following elements:

- Header:** MOAA logo and "My Info" title.
- Profile Summary:** User name "Chap Test" and a profile picture icon with a pencil edit button.
- Left Navigation Menu:** My Info (highlighted), My Settings, Membership, Payment Methods, Checkout, Orders, Military Information, Spouse Information, Communication Preferences, Badges, and "Switch to Partner Portal" (circled in blue).
- Contact Information Section:** Fields for Name Prefix, First Name (Chap), Middle Name, Last Name (Test), Suffix, Credentials, and Nickname. A "Change" button is visible.
- Communication Information Section:** Fields for Personal Email (pvtwyne@gmail.com), Work Email, Other Email, Preferred Email Type (Personal), Home Phone, Work Phone, Mobile Phone (855-588-7845), Other Phone, and Preferred Phone Type (Mobile).
- Callout Box:** A separate box titled "Communication Preferences" and "Badges" containing a "Switch to Partner Portal" button (circled in blue).

# Toggle Button, Switch - MOAA Profile | CM

The screenshot shows the MOAA profile interface. At the top left is the MOAA logo with the tagline "NEVER STOP SERVING". On the top right, there is a user profile icon and the ID "06480096". A dark navigation bar contains several menu items: a home icon, "Reports", "Near Real Time report", and "Switch to MOAA Member Portal", which is circled in blue. Below the navigation bar is a search section with a text input field labeled "Enter Committee Name To Search", a "Search" button, a "View Committee" button, and a "Show Community Group Member" button. The main content area features a table titled "Committee Modules" with the following data:

	Chapter ID	Committee Module Name	Type	Member	Role
<input type="checkbox"/>	NJ00	New Jersey Council of Chapters	Council	143	Member
<input type="checkbox"/>	AZ00	Arizona Council of Chapters	Council	352	Member
<input type="checkbox"/>	CA00	California Council of Chapters MOAA	Council	919	Manager



# New AMS/CM

The screenshot shows the MOAA AMS/CM interface. At the top left is the MOAA logo with the tagline "NEVER STOP SERVING". On the top right, a user profile icon is labeled "Test\_06480166". A dark navigation bar contains a home icon, "Reports", "Near Real Time report", and "Switch to MOAA Member Portal", all of which are circled in blue. Below this is a search bar with the placeholder text "Enter Committee Name To Search", a blue "Search" button, a blue "View Committee" button, and a blue "Show Community Group Member" button, all circled in blue. A blue arrow points from the search bar to the "View Committee" button. Below the navigation is a table titled "Committee Modules" with columns for Chapter ID, Committee Module Name, Type, Member, and Role. The first row is circled in blue, showing Chapter ID CA00, Committee Module Name California Council of Chapters MOAA, Type Council, Member 918, and Role Manager.

Chapter ID	Committee Module Name	Type	Member	Role	
<input type="checkbox"/>	CA00	California Council of Chapters MOAA	Council	918	Manager
<input type="checkbox"/>	FL19	Northwest Florida MOA, Inc.	Chapter	1790	Manager
<input type="checkbox"/>	CA12	Indian Wells Valley Chapter	Chapter	23	

# Closer Look – CM Identifiers

Committee Modules					
	Chapter ID	Committee Module Name	Type	Member	Role
<input type="checkbox"/>	NJ00	New Jersey Council of Chapters	Council	143	Member
<input type="checkbox"/>	AZ00	Arizona Council of Chapters	Council	352	Member
<input type="checkbox"/>	CA00	California Council of Chapters MOAA	Council	919	Manager
<input type="checkbox"/>	CO00	Colorado Council of Chapters	Council	354	Manager
<input type="checkbox"/>	CT00	Connecticut Council of Chapters	Council	50	Manager

# Review Title Bar/Headers

06480096

↑ **Reports** Near Real Time report Switch to MOAA Member Portal


Enter Committee Name To Search

Committee Modules					
	Chapter ID	Committee Module Name	Type	Member	Role
<input type="checkbox"/>	NJ00	New Jersey Council of Chapters	Council	143	Member
<input type="checkbox"/>	AZ00	Arizona Council of Chapters	Council	352	Member
<input type="checkbox"/>	CA00	California Council of Chapters MOAA	Council	919	Manager
<input type="checkbox"/>	CO00	Colorado Council of Chapters	Council	354	Manager
<input type="checkbox"/>	CT00	Connecticut Council of Chapters	Council	50	Manager
<input type="checkbox"/>	AR01	Captain Cook Chapter	Chapter	646	Manager

# Capabilities with the CM

- **Managers can update Meeting Information:**
  - Meeting Place
  - Meeting Time
  - Chapter Address, City, State, Zip

# Search / View Committee



Test\_06480166

Home Reports Near Real Time report [Switch to MOAA Member Portal](#)

Enter Committee Name To Search

Allows user to search the roster(s) in their CM grid/chapter

Committee Modules				
Char	Committee Module Name	Type	Member	Role
<input type="checkbox"/>	California Council of Chapters MOAA	Council	918	Manager
<input type="checkbox"/>	Northwest Florida MOA, Inc.	Chapter	1790	Manager
<input type="checkbox"/>	Indian Wells Valley Chapter	Chapter	23	

# Manager has Editing Privileges

## Committee Module

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▼ Details

<b>Committee Module Name</b> : Falcons Landing Chapter of the MOAA	<b>Parent Community Group</b> : Virginia Council of Chapters
<b>Type</b> : Chapter	<b>Members</b> : 565
<b>Zip Code</b> : 20165-3579	<b>Chapter Zip Code</b> :
<b>Website</b> : <a href="https://www.falconsmoaa.org/">https://www.falconsmoaa.org/</a>	<b>Meeting Time</b> : Board monthly, Member meetings quarterly
<b>State</b> :	<b>City</b> : Potomac Falls
<b>Address Line</b> : 20475 Earhart Pl	<b>Meeting Place</b> : Falcons Landing , Sterling, Virginia

# Manager has Editing Privileges

**Committee Module**

Committee Module Name Paul Revere Chapter	Parent Community Group Bay State Council of Chapters
Type Chapter	Members 437
Zip Code 01880-4025	Chapter Zip Code
Website <a href="https://www.facebook.com/groups/Paul.Revere.Chapter.MOAA/">https://www.facebook.com/groups/Paul.Revere.Chapter.MOAA/</a>	Meeting Time 2nd Thursday
State	City Wakefield
Address Line	Meeting Place Various Locations in Congressional Districts 3, 5, 6, and 7 as well a
Total Non-Members 86	% of Members 80.32
% of Non-Members 19.68	Chapter ID MAO4
Contact	Chapter Logo
Active Members 295	Deactivate Members 142

Cancel Submit

# Capabilities with the CM

- **Managers can add Member(s) to CM roster:**
  - Look up member(s)
  - Add new member(s)
  - Update member begin/end date
    - Begin Date (i.e. Activated Date)
    - End Date (i.e. Deactivated Date)
  - Add “Join Request Date” to each member’s record (optional)



# Select/Show Community Group Member

The screenshot displays the MOAA Member Portal interface. At the top left is the MOAA logo with the tagline "NEVER STOP SERVING". On the top right, a user profile icon is labeled "Test\_06480166". A dark navigation bar contains a home icon, "Reports", "Near Real Time report", and a link to "Switch to MOAA Member Portal". Below this is a search area with a text input field "Enter Committee Name To Search", a "Search" button, a "View Committee" button, and a "Show Community Group Member" button which is circled in blue. The main content area features a table titled "Committee Modules" with columns for "Chapter ID", "Committee Module Name", "Type", "Member", and "Role". The table lists three entries: CA00 (California Council of Chapters MOAA), FL19 (Northwest Florida MOA, Inc.), and CA12 (Indian Wells Valley Chapter). The checkbox for the FL19 entry is circled in blue.

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Test\_06480166

Home Reports Near Real Time report Switch to MOAA Member Portal

Enter Committee Name To Search Search View Committee Show Community Group Member

Committee Modules				
Chapter ID	Committee Module Name	Type	Member	Role
<input type="checkbox"/> CA00	California Council of Chapters MOAA	Council	918	Manager
<input checked="" type="checkbox"/> FL19	Northwest Florida MOA, Inc.	Chapter	1790	Manager
<input type="checkbox"/> CA12	Indian Wells Valley Chapter	Chapter	23	

# Manager has Editing Privileges

The screenshot displays a web application interface. At the top, a dark blue navigation bar contains a home icon, the text "Reports", "Near Real Time report", and "Switch to MOAA Member Portal". Below the navigation bar, there is a search section with a "Back" button, a text input field labeled "Enter Community Group Member Name", a "Search" button, a "New Member" button, and a "View Community Group Member" button. The main content area features a table with the following columns: "Customer ID", "First Name", "Last Name", "Role", "Position", "Status", "Activated Date", "Deactivated Date", "Email", and "Component". The "Last Name" column header is highlighted with a blue border. The table contains four rows of data, each with a radio button in the "Customer ID" column. The data in the rows is as follows:

Customer ID	First Name	Last Name	Role	Position	Status	Activated Date	Deactivated Date	Email	Component
<input type="radio"/>			Member	Member	Active	2021-04-21			
<input type="radio"/>			Member	Member	Active	2021-04-21			
<input type="radio"/>			Member	Member	Active	2021-04-21			
<input type="radio"/>			Member	Member	Active	2021-04-21			

# Manager Can Add “New Members”

The screenshot displays the MOAA web application interface. At the top left is the MOAA logo with the tagline "NEVER STOP SERVING". On the top right, there is a user profile picture and the text "User16285157926522711339". Below this is a dark navigation bar with a home icon, "Reports", "Near Real Time report", and "Switch to MOAA Member Portal". The main content area features a search bar with the placeholder "Enter Community Group Member Name", a "Search" button, a "Back" button, a "New Member" button (circled in red with a red arrow pointing to it), and a "View Community Group Member" button. Below the search bar is a table header with columns: "Customer ID", "First Name", "Last Name", "Role", "Position", "Status", "Activated Dat.", "Deactivated .", "Email", and "Component". The "Last Name" column header is circled in blue.

You will have sorting capabilities on all the headers.

# Adding a New Member

New Community Group Member

**Information**

Community Group  
California Council of Chapters MOAA

Contact  
type re...

Activated Date

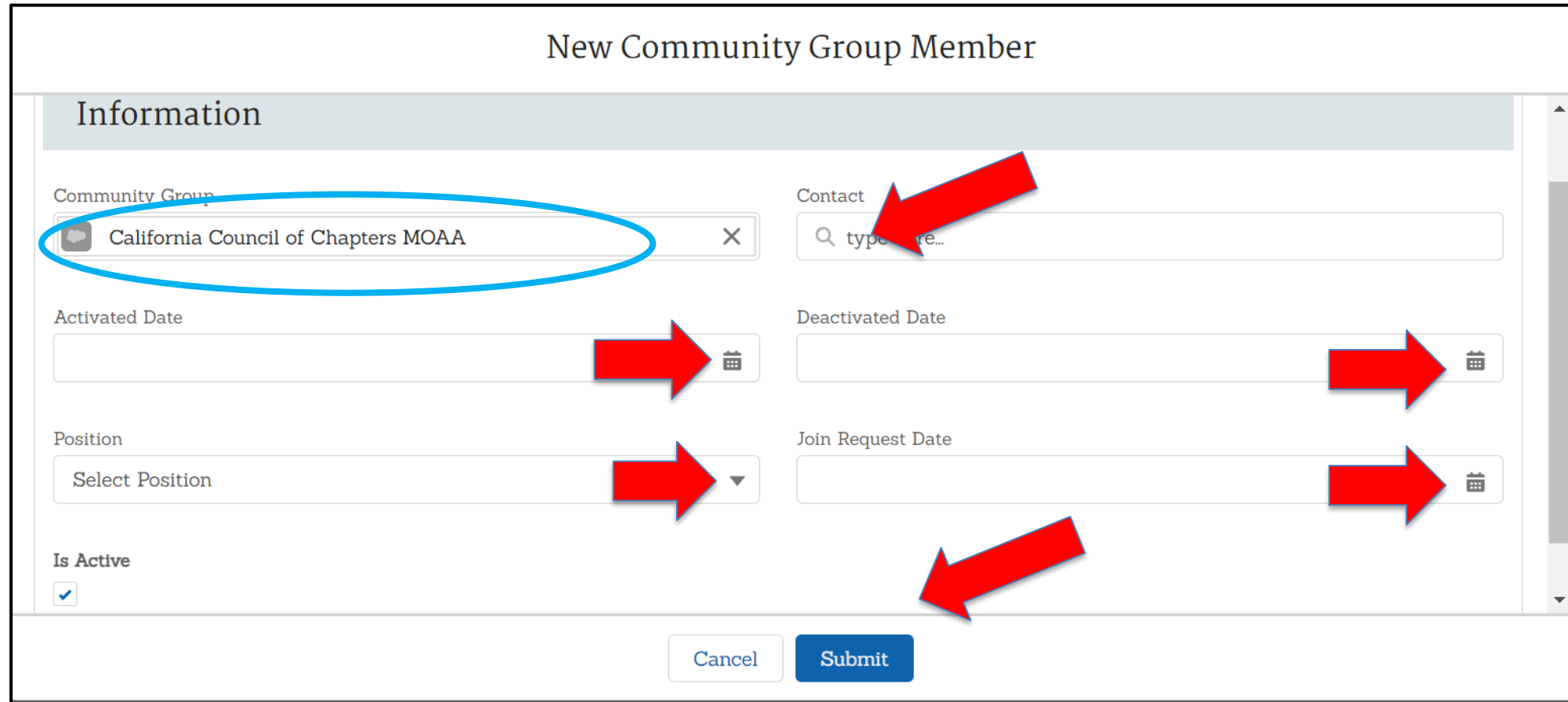
Deactivated Date

Position  
Select Position

Join Request Date

Is Active

Cancel Submit



# Selecting Positions (members or leaders)

The screenshot shows a web form with a dropdown menu on the left and several input fields on the right. The dropdown menu is open, showing a list of positions: Advisor, Board of Directors, Chaplain, Electronic Comm Officer, Email Point of Contact, Legislative Chair (highlighted with a red arrow), Membership Chair, and News Editor Chair. Below the list is a 'Select Position' label. To the right, there are input fields for 'Contact' (with a search icon and 'type here...'), 'Deactivated Date' (with a calendar icon), and 'Join Request Date' (with a calendar icon). A red arrow points to the 'Join Request Date' field. At the bottom left, there is a checkbox labeled 'Is Active' which is checked. At the bottom center, there are 'Cancel' and 'Submit' buttons.

Advisory Group Member

Advisor

Board of Directors

Chaplain

Electronic Comm Officer

Email Point of Contact

Legislative Chair

Membership Chair

News Editor Chair

Select Position

Contact

type here...

Deactivated Date

Join Request Date


Is Active

Cancel Submit

# Capabilities with the CM

- Managers can update Member Records:
  - Select the member you'd like to update
  - Use the “View Community Group Member” button
  - The update member screen will appear

# Editing a Member Record



Test\_06480166

Switch to MOAA Member Portal

Reports Near Real Time report

Back  Search New Member **View Community Group Member**

Customer ID	Name	Role	Position	Status	Activated D.	Deactivated	Email	Component
<input checked="" type="radio"/>		MOAA CM Adm..	Membership Ch..	Active	2021-10-06			
<input type="radio"/>		MOAA CM Adm..	Regional Direct..	Active	2021-10-06			
<input type="radio"/>		MOAA CM Adm..	Membership Ch..	Active	2021-10-06			

# Placing an End Date (i.e. deactivated date) on a member's record


Community Group Member

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**Community Group :** California Council of Chapters MOAA      **Contact :**

Customer Id      From/To  
2021-10-06

Status  
Active

Position      Deactivated Date  
Membership Chair       

Rank      Email



# Reports

- **Managers can generate reports:**
  - Active Member Roster
  - Deactivated Member Roster
  - No Contact Report

# Reports: Active/Deactivated Members and No Contact List

Home Reports Near Real Time report Switch to MOAA Member Portal

Reports  
All Folders > Alta Chapter of MOAA  
3 items

Q Search all folders. [Settings]

REPORTS	Name	Description	Folder	Created By	Created On	Subscribed
Recent	Active Members CA01		Alta Chapter of MOAA	User16146183672438678717	10/3/2022, 111 PM	[Dropdown]
Created by Me	Deactive Members CA01		Alta Chapter of MOAA	User16146183672438678717	10/3/2022, 116 PM	[Dropdown]
Private Reports	No Contact Report		Alta Chapter of MOAA	Testing	10/27/2024, 5:20 PM	[Dropdown]
All Reports						

FOLDERS

- All Folders
- Created by Me
- Shared with Me

FAVORITES

- All Favorites

# Reports: Active and Deactivated Members

Test\_06480166

Reports Near Real Time report

Switch to MOAA Member Portal

Report: Committee Modules with Community Group Members  
**Active Member CA14**

Total Records: 180  
Total AGE: 8,890

Customer ID, Prefix, Last Name, First Name, Suffix, Full Name, Address, CITY, State, ZIP CODE, G..., Rank, C, Service, Status, Primary Phone

Customer ID	Prefix	Last Name	First Name	Suffix	Full Name	Address	CITY	State	ZIP CODE	G...	Rank	C	Service	Status	Primary Phone
1															
2															
3															
4															
5															
6															
7															
8															
9															

# Reports: Active and Deactivated Members

Export

Export View

**Formatted Report**  
Export the report, including the report header, groupings, and filter settings.

**Details Only**  
Export only the detail rows. Use this to do further calculations or for uploading to other systems.

Format  
Excel Format .xlsx

Cancel Export

# Exported Report of Active Members

## Victoria's Test Chapter Column Headings

Customer ID	Prefix	Last Name	First Name	Middle Name	Suffix	Full Name
MOAA ID	Mr/Mrs	Twyne	Victoria	O.		Victoria O. Twyne
Address	CITY	State	ZIP CODE	Gender	Rank	Component
201 N Washington St	Alexandria	VA	22314	F	1LT	USA
Service	Status	Primary Phone	Email	AGE	Role	Position
USA	Active	(703) 838-8118	victoriat@moaa.org		Member	President
Military Status	Customer Class	SPOUSE NAME	Chapter ID	Committee Module Name	MOAA Membership Status	FORMAL SALUTATION
FRM	Prospect/Member	Paul Twyne	JH01	Victoria's Test Chapter	BASIC/PREMIUM/LIFE	Mrs. Twyne
Activated Date	29 Column Headings					
2/2/2021						

# Exported Report of Deactivated Members

## Victoria's Test Chapter Column Headings

Customer ID	Prefix	Last Name	First Name	Middle Name	Suffix	Full Name
MOAA ID	Mr/Mrs	Twyne	Victoria	O.		Victoria O. Twyne
Address	CITY	State	ZIP CODE	Gender	Rank	Component
201 N Washington St	Alexandria	VA	22314	F	1LT	USA
Service	Status	Primary Phone	Email	AGE	Role	Position
USA	Active	(703) 838-8118	victoriat@moaa.org		Member	President
Military Status	Customer Class	SPOUSE NAME	Chapter ID	Committee Module Name	MOAA Membership Status	FORMAL SALUTATION
FRM	Prospect/Member	Paul Twyne	JH01	Victoria's Test Chapter	BASIC/PREMIUM/LIFE	Mrs. Twyne
Activated Date	30 column headings					
2/2/2021						

Same column headings will display with an additional column called "Deactivated Date"

# Reports: NRT Report

- **Managers can generate potential list reports also called the Near Real Time (NRT Report)**
- **The NRT will include:**
  1. **Members who opt-in to chapter communications.**
  2. **Brand new MOAA members (Basic, Premium, and LIFE).**
  3. **Members who recently moved into the chapter's catchment area.**

# Reports: NRT Report

The screenshot shows the MOAA website interface for the NRT Report. The MOAA logo and tagline 'NEVER STOP SERVING' are in the top left. A dark navigation bar contains a home icon, 'Reports', and 'Near Real Time report', with the latter circled in red. A red arrow points from this menu item to an 'Instructions' box at the top right. Below the navigation bar, another 'Instructions' box is circled in red. The main form area includes 'From' and 'To' date pickers, a dropdown for 'Committee' (set to '-- Select Committe --'), a 'ZipCode' dropdown (set to 'All ZipCode'), and a blue 'SEARCH' button.

**MOAA**  
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Instructions:  
1. Manager can conduct a search in 3 month increments  
2. If report displays blank, there are no potential members within the dates selected

Home Reports **Near Real Time report**


Instructions:  
1. Manager can conduct a search in 3 month increments  
2. If report displays blank, there are no potential members within the dates selected

From  To

-- Select Committe -- All ZipCode



# Reports: NRT Report

 **MOAA**  
NEVER STOP SERVING

Test\_06480166

Home Reports **Near Real Time report** Switch to MOAA Member Portal

**Instructions:**

1. Manager can conduct a search in 3 month increments
2. If report displays blank, there are no potential members within the dates selected

From  To

-- Select Committe --  
-- Select Committe --  
California Council of Chapters MOAA (CA00)  
Northwest Florida MOA, Inc. (FL19)  
Central New York Chapter (NY02)

All ZipCode

**SEARCH**

# Resources for CM | NRT

CM / NRT  
Instructional Guide,  
CM Training video,  
and Roundtable  
recordings will be  
available when ACC  
opens the  
Committee Module.

## Councils and Chapters

### JOIN A CHAPTER TODAY!



#### MOAA Geographic Chapters

Get more out of your MOAA membership. Find out how to connect in your community.

[READ MORE](#)



#### MOAA Virtual Chapters

Virtual chapters promote camaraderie among affinity groups. Learn more about joining (or starting) one.

[READ MORE](#)

### FAST ACCESS

#### Chapter Members

- **Coming Soon:** Cheddar Up (New online chapter dues payment System)

#### Chapter Leaders

- VIDEO: [Join Your Local MOAA Chapter Today!](#)
- New leader and affiliate checklist ([Download](#))
- Council and Chapter Leaders Resource Manual ([Download](#))
- Policies and Procedures Guide ([Download](#))
- How-to video: [Using MOAA's Online Chapter Dues Program](#)
- Access an archive of [Council and Chapter Roundtables](#)
- List of [training events and other dates to know](#)
- Questions? Email [chapters@moaa.org](mailto:chapters@moaa.org) or call (800) 234-6622 and ask to speak with a Chapter Affairs Specialist.

# Program Updates

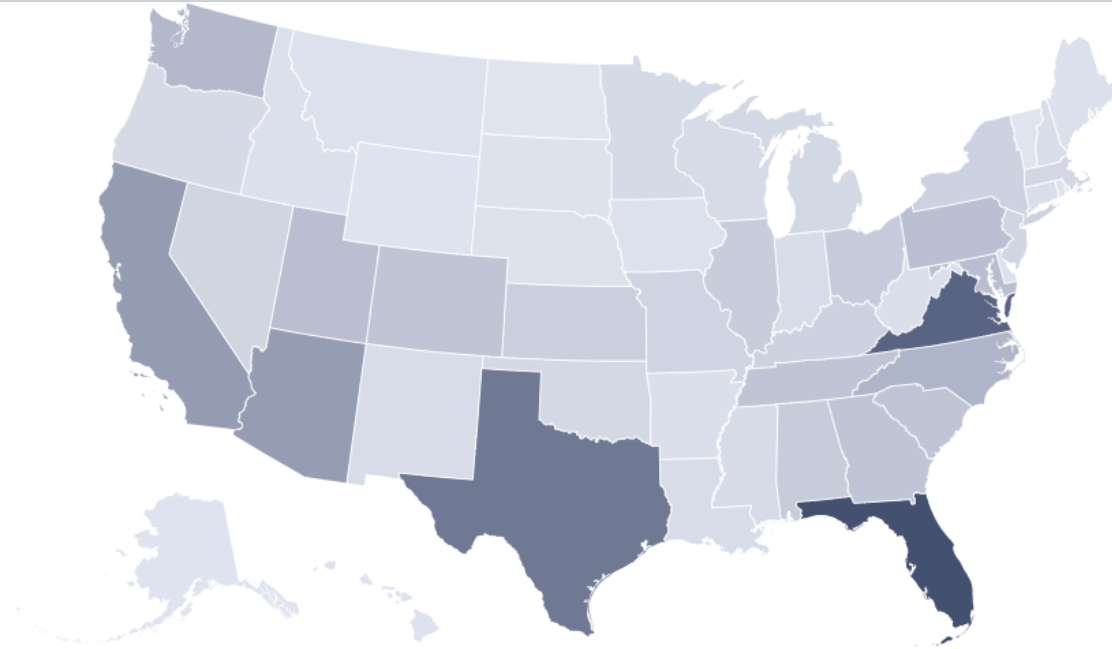
- New Name: Affiliated Councils & Chapters
- New Public Affairs and Communication Professional Virtual Chapter (VC07)
- New Process: SurveyMonkey Apply for 2024 Awards
- New Resource: Legislative Action Center Activity Report
  - [www.moaa.org/legisleaders](http://www.moaa.org/legisleaders)
- New Chapter Dues Payment Portal: Cheddar Up
- AiA 2025: April 7-10
  - Hill Day April 9 & Council Presidents Seminar April 10

# New Award Application Process

- SurveyMonkey Apply for Organizational Awards
  - New centralized platform for LOE, Communications, Strobridge Legislative, and Surviving Spouse awards
  - Dec 1 – Feb 15 application/nomination window
  - Criteria is largely the same, database scoring has been removed from LOE this year
  - Dec 19 Monthly Leaders Roundtable will focus on new platform

# Legislative Leaders Page

## Actions By State



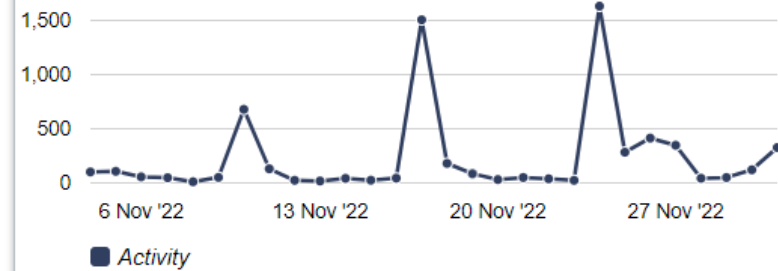
## Grassroots Actions Taken

111K  
Actions

Total number of calls made, meetings reported, and letters sent from our Legislative Action Center.

## Daily Activity

Weekly Activity On Our Legislative Action Center.



# Legislative Action Center Activity Report Example

This document details registrants and activity on MOAA's Legislative Action Center from January 1 - September 30, 2024 for Nevada. State activity reflects the self-reported details provided by registrants through the Legislative Action Center's registration form.

Total Registered Advocates: 291 (58/20% from Chapter or Council Members)

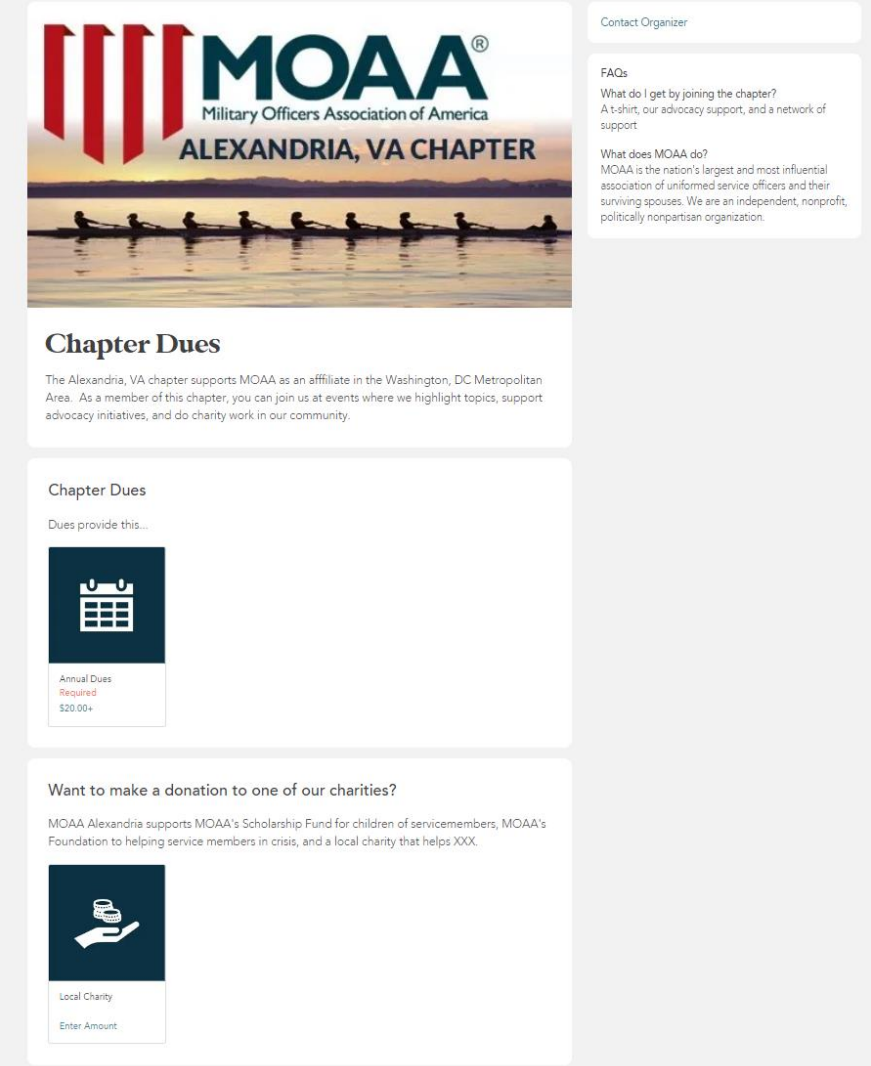
Total Actions Taken: 1459 (143/10% from Chapter or Council Members)

Our Legislative Action Center permits advocates to indicate membership to more than one affiliated council and chapter. As a result, values in the table below may not total 100%.

Chapter Name	Number of Registrants	Number of Actions Taken
NV02 - Sierra Nevada Chapter of MOAA	22	44
NV03 - Southern Nevada Chapter	32	99
NV05 - Lake Tahoe Chapter	Less than 10	Less than 10

# New Chapter Dues Portal

- MOAA National contract with Cheddar Up; free to chapters and councils
- MOAA National will cover individual transaction fees
- Staff assistance to get set-up with custom website
- Initial focus on dues and donations (other functionality available)
- September Roundtable recording available
- Contact [chapters@moaa.org](mailto:chapters@moaa.org)



The image shows a mockup of the MOAA Alexandria, VA Chapter website. At the top left is the MOAA logo, consisting of four vertical red bars of varying heights followed by the text "MOAA® Military Officers Association of America" and "ALEXANDRIA, VA CHAPTER" below it. To the right of the logo is a "Contact Organizer" button. Below the logo is a photograph of several people in kayaks on a body of water at sunset. To the right of the photo is a "FAQs" section with two questions: "What do I get by joining the chapter?" and "What does MOAA do?". Below the photo is a "Chapter Dues" section with a sub-heading "Chapter Dues" and a paragraph of text. Below that is another "Chapter Dues" section with a sub-heading "Chapter Dues" and a paragraph of text. Below that is a "Want to make a donation to one of our charities?" section with a paragraph of text. Below that is a "Local Charity" section with a sub-heading "Local Charity" and a text input field labeled "Enter Amount".

Contact Organizer

FAQs

What do I get by joining the chapter?  
A t-shirt, our advocacy support, and a network of support.

What does MOAA do?  
MOAA is the nation's largest and most influential association of uniformed service officers and their surviving spouses. We are an independent, nonprofit, politically nonpartisan organization.

### Chapter Dues

The Alexandria, VA chapter supports MOAA as an affiliate in the Washington, DC Metropolitan Area. As a member of this chapter, you can join us at events where we highlight topics, support advocacy initiatives, and do charity work in our community.

### Chapter Dues

Dues provide this...

Annual Dues Required \$20.00+

### Want to make a donation to one of our charities?

MOAA Alexandria supports MOAA's Scholarship Fund for children of servicemembers, MOAA's Foundation to helping service members in crisis, and a local charity that helps XXX.

### Local Charity

Enter Amount

# 2025 Leader Training Workshops



**Leadership Seminar**  
Orlando, FL  
January 16-18  
FL, Other C&C by invitation

**Virtual Workshop**  
New Leaders  
March TBD  
Focused on New Chapter Leaders

**Central Workshop**  
Oklahoma City, OK  
May 2-3  
AR, CO, IA, KS, LA, MN, MO, ND, NE, NM, OK, SD, TX

**Virtual Workshop**  
Experienced Leaders  
August TBD  
Focused on Experienced Leaders

**East Workshop - TBD**  
November  
CT, DE, IL, IN, MA, MD, ME, MI, NH, NJ, NY, OH, PA, RI, VT, WI, WV





# 2024 Roundtable Schedule

January 18* Compliance and Legal Topics	February 29 Committee Module	March 28 Advocacy in Action	April 25 Marketing
May 23 Individual Awards Program	June 27 Generational Recruiting	July 25 Chapter Health Update	August 29 Council/Chapter Visit Program
September 26 Dues Portal Brief	Oct 17* Community Outreach	November 21* Committee Module/NRT	December 19* Annual Awards

\* Adjusted from 4<sup>th</sup> Thursday to Avoid Conflict



# Major Events for 2025

## JANUARY:

- Congressional Reception for 119<sup>th</sup> Congress - Dates and location being staffed
- **CP/ICP Meeting – Jan 14 (virtual, 2-4 pm EST)**
- State Legislative Exchange Forum – Jan 21 (virtual, 8 pm EST)
- Special Board Meeting – Jan 24 (virtual)

## MARCH:

- Virtual Council and Chapter Leadership Workshop for New Leaders - TBD

## APRIL: AiA 2025 and Spring MOAA Board Meeting

- Hyatt Regency Crystal City Hotel – April 7-10, 2025
- MOAA Legislative Awards (Marix) – April 8 – Location TBD
- **AiA day – April 9; Council Presidents' Seminar – Apr 10**
- Registration should launch by Jan 23



# Major Events for 2025

## MAY:

- **Central Region Council & Chapter Leaders Workshop – Oklahoma City, OK**  
May 2-3, 2025 -- Omni Oklahoma City Downtown
- **MOAA Charities Golf Classic**  
May 19, 2025 – TPC Potomac, MD

**JULY: Summer Board Meeting – July 11 (Virtual)**

**AUGUST: Virtual Council & Chapter Leaders Workshop for Experienced Leaders- TBD**

## OCT:

- **Total Force+ (Gaylord National Harbor) – Oct 28-29, 2025**
- **Fall Board Meeting (Gaylord National Harbor) – Oct 30, 2025**

## NOV:

- **Eastern Region Council & Chapter Leaders Workshop- TBD/Pittsburgh (proposed)**



**Thank You!**

# Questions?

[chapters@moaa.org](mailto:chapters@moaa.org)